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2009 APR 13 P 3: 06

AZ CORP COMMISSION
DOCKET CONTROL

BEFORE THE ARIZONA CORPORATION COMMISSION

IN THE MATTER OF THE APPLICATION
OF TONTO BASIN WATER CO., INC., AN
ARIZONA CORPORATION, FOR
AUTHORITY (1) TO ISSUE EVIDENCE
OF INDEBTEDNESS IN AN AMOUNT
NOT TO EXCEED \$73,000.00 IN
CONNECTION WITH (A) THE
CONSTRUCTION OF WATER SYSTEM
INFRASTRUCTURE IMPROVEMENTS
AND (B) REPAYMENT AND
CONSOLIDATION OF EXISTING DEBT;
AND (2) TO ENCUMBER ITS REAL
PROPERTY AND PLANT AS SECURITY
FOR SUCH INDEBTEDNESS.

DOCKET NO. W-03515A-09-0175

**NOTICE OF WITHDRAWAL
OF FINANCING APPLICATION**

Arizona Corporation Commission
DOCKETED

APR 13 2009

DOCKETED BY

Tonto Basin Water Co., Inc. ("Tonto Basin Water" or the "Company"), an Arizona public service corporation, hereby notifies the Arizona Corporation Commission ("ACC") that it withdraws its pending application in this docket and currently does not seek approval to (1) issue evidence of indebtedness in an amount not to exceed \$73,000.00 in connection with (a) the construction of water system infrastructure improvements and (b) repayment and consolidation of existing debt; and (2) to encumber its real property and plant as security for such indebtedness ("Notice").

1 The reason for Tonto Basin Water's withdrawal of the pending application is that
2 approval of the pending ACC financing application in this docket is not necessary at this
3 time. The Company sought Water Infrastructure Financing Authority ("WIFA")
4 financing as part of the federal stimulus funds made available to WIFA through the
5 American Reinvestment and Recovery Act of 2009. However, WIFA did not select the
6 Company's proposal for final consideration. A copy of WIFA's most recent project
7 approval list is attached hereto as Exhibit 1.

8 For the foregoing reasons, Tonto Basin Water respectfully requests that the
9 Administrative Law Judge issue an order acknowledging Tonto Basin Water's withdrawal
10 of the pending financing application in this docket, and directing administrative closure of
11 this docket.

12 RESPECTFULLY SUBMITTED this 13th day of April, 2009.

13 FENNEMORE CRAIG, P.C.

14
15 By: 

16 Jay L. Shapiro

17 Todd C. Wiley

18 Patrick J. Black

19 Attorneys for Applicant Tonto Basin Water
20 Co., Inc.

21 ORIGINAL and 13 copies delivered
22 this 13th day of April, 2009 to:

23 Docket Control
24 Arizona Corporation Commission
25 1200 West Washington Street
26 Phoenix, Arizona 85007

1 COPY hand-delivered
2 this 13th day of April, 2009 to:

3 Ernest Johnson
4 Utilities Division
5 Arizona Corporation Commission
6 1200 W. Washington
7 Phoenix, Arizona 85007

8 Aesha Vohra
9 Arizona Corporation Commission
10 1200 W. Washington
11 Phoenix, Arizona 85007

12 Lyn Farmer
13 Administrative Law Judge
14 1200 W. Washington
15 Phoenix, Arizona 85007

16 By: Maria San Jose

17 2185879.1
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Exhibit 1

Water Infrastructure Finance Authority
American Reinvestment and Recovery Act of 2009 (ARRA)

Clean Water Project Loans Subsidized Under ARRA

Prepared Date: 4/10/2009

Note: The projects in the list below will be required to submit a Project Finance Application and will be subject to a full loan analysis which includes verification of legal, managerial, financial and technical capacity. A loan will not be approved if the applicant is unable to meet all loan and ARRA requirements and is unable to meet the construction commencement date provided in the application. As a result of this analysis information and projects on this list may change.

I. Project Priority List - Projects within the ARRA capitalization grant amount: \$26,737,000.00 | * Anticipated twenty (20) year loan term.

Community Name	Project Description	Construction		Requested Amount	Type of Financial Assistance	ARRA Funded	WIFA Funded	Adjusted Loan Amount	Combined Interest and Fee Rate (Standard or Reduced)	Green Project	Comments
		Commencement	Completion								
1. Lake Havasu City-ARRA	LHC WWSE - ARRA	10/7/2008	12 Months	150 0	\$5,000,000.00	Loan/ Principal Forgiveness	\$2,000,000.00	\$3,000,000.00	Standard	Yes \$2,000,000.00	Under Review
2. Cave Creek, Town of	Cave Creek Water Ranch (Water Reclamation Facility)	5/1/2009	24 Months	330 0	\$22,917,000.00	Loan/ Principal Forgiveness	\$2,000,000.00	\$20,917,000.00	Standard	Yes \$1,400,000.00	Under Review
3. El Mirage, City of	El Mirage Road to Olive Sanitary Sewer Extension	5/24/2009	12 Months	8	\$972,000.00	Loan/ Principal Forgiveness	\$388,800.00	\$583,200.00	Standard	Yes \$388,800.00	Under Review
4. Pine Creek Canyon Domestic Water Improvement District	PCCDWD wastewater pond and ADOT stormwater control project	4/17/2009	6 Months	15	\$90,000.00	Loan/ Principal Forgiveness	\$63,000.00	\$27,000.00	Standard	Yes \$63,000.00	Under Review

5. Show Low, City of	Manhole Rehabilitation	6/15/2009	12 Months	10	\$500,000.00	Loan/Principal Forgiveness	\$250,000.00	\$250,000.00	\$250,000.00	Standard	Yes \$250,000.00	Under Review
6. Phoenix, City of	Small Diameter Sanitary Sewer Rehabilitation	5/2/2009	12 Months	10	\$3,400,000.00	Loan/Principal Forgiveness	\$1,360,000.00	\$2,040,000.00	\$2,040,000.00	Standard	Yes \$1,360,000.00	Under Review
7. Phoenix, City of	Broadway Road Sewer Main Improvements, Segment 2B	6/1/2009	24 Months	31	\$17,000,000.00	Loan/Principal Forgiveness	\$2,000,000.00	\$15,000,000.00	\$15,000,000.00	Standard	Yes \$2,000,000.00	Under Review
8. Wickenburg, Town of	Aztec Lift Station	5/15/2009	12 Months	1	\$510,000.00	Loan/Principal Forgiveness	\$357,000.00	\$153,000.00	\$153,000.00	Standard	No	Under Review
9. Mesa, City of	Energy Efficiency for Reclaimed Water Delivery	6/1/2009	6 Months	20	\$315,000.00	Loan/Principal Forgiveness	\$126,000.00	\$189,000.00	\$189,000.00	Standard	Yes \$126,000.00	Under Review
10. Tolleson, City of	Tolleson WWTP Solids Handling Facilities Expansion	6/1/2009	24 Months	85	\$48,400,000.00	Loan/Principal Forgiveness	\$2,000,000.00	\$46,400,000.00	\$46,400,000.00	Standard	Yes \$2,000,000.00	Under Review
11. Pima County	3RPI09 ROMP Plant Interconnect	5/25/2009	24 Months	285	\$10,000,000.00	Loan/Principal Forgiveness	\$2,000,000.00	\$8,000,000.00	\$8,000,000.00	Standard	Yes \$1,300,000.00	Under Review
12. Peoria, City of	Northern and 95th Avenues Trunk Sewer Repairs Section A	5/30/2009	6 Months	42	\$2,264,000.00	Loan/Principal Forgiveness	\$905,600.00	\$1,358,400.00	\$1,358,400.00	Standard	No	Under Review
13. Peoria, City of	Northern and 95th Avenues Trunk Sewer Repairs Section B	5/30/2009	6 Months	37	\$4,408,000.00	Loan/Reduced CIFR	\$3,526,400.00	\$881,600.00	\$881,600.00	2.000%	No	Under Review
14. Mesa, City of	Rehabilitate Old Sulfide Stations	6/15/2009	6 Months	30	\$1,485,000.00	Loan/Reduced CIFR	\$1,188,000.00	\$297,000.00	\$297,000.00	2.000%	No	Under Review
15. Douglas, City of	City of Douglas, WWTP Compliance and Facility Improvements	7/1/2009	12 Months	10	\$4,500,000.00	Loan/Reduced CIFR	\$3,600,000.00	\$900,000.00	\$900,000.00	1.000%	Yes \$3,600,000.00	Under Review

16.	Goodyear (Water Resources Department), City of	Wastewater Facility Expansion/Rehabilitation	8/1/2009	24 Months	40	\$8,000,000.00	Loan/Reduced CIFR	\$6,400,000.00	\$1,600,000.00		2.000%	Yes \$6,400,000.00	Under Review
TOTALS													
						\$129,761,000.00		\$28,164,800.00	\$101,596,200.00	\$97,917,600.00		\$20,387,800.00	

**Water Infrastructure Finance Authority
American Reinvestment and Recovery Act of 2009 (ARRA)**

Drinking Water Project Loans Subsidized Under ARRA

Prepared Date: 4/10/2009

Note: The projects in the list below will be required to submit a Project Finance Application and will be subject to a full loan analysis which includes verification of legal, managerial, financial and technical capacity. A loan will not be approved if the applicant is unable to meet all loan and ARRA requirements and is unable to meet the construction commencement date provided in the application. As a result of this analysis information and projects on this list may change.

I. Project Priority List - Projects within the ARRA capitalization grant amount: \$55,340,000.00 | *Anticipated twenty (20) year loan term.

Community Name	Project Description	Construction		Est. Jobs	Requested Amount	Type of Financial Assistance	ARRA Funded	WIFA Funded	Adjusted Loan Amount	Combined Interest and Fee Rate (Standard or Reduced)	Green Project	Comments
		Commencement	Completion									
1. SoHi Domestic Water Improvement District	Supplemental Water source Interconnect Construction	6/15/2009	6 Months	12	\$800,000.00	Loan/ Principal Forgiveness	\$560,000.00	\$240,000.00	\$240,000.00	Standard	No	Under Review
2. Holiday Hills DWID	Holiday Hills Improvement Project	6/15/2009	12 Months	40	\$200,000.00	Loan/ Principal Forgiveness	\$140,000.00	\$60,000.00	\$60,000.00	Standard	Yes \$140,000.00	Under Review
3. Maricopa Domestic Water Improvement District	Well No.5 Arsenic Treatment System	1/18/2009	12 Months	5	\$928,430.00	Loan/ Principal Forgiveness	\$649,901.00	\$278,529.00	\$278,529.00	Standard	No	Under Review
4. Mt. Tipton Water Co.Inc.	Well, Pump and Spring Project	1/28/2009	12 Months	2	\$140,000.00	Loan/ Principal Forgiveness	\$126,000.00	\$14,000.00	\$14,000.00	Standard	Yes \$126,000.00	Under Review
5. Highland	Water Main	6/1/2009		50	\$650,000.00	Loan/	\$520,000.00	\$130,000.00	\$130,000.00	Standard	Yes	Under

23. Sahuarita Water Company, LLC	Installation	5/4/2009	6 Months	20	\$4,700,000.00	Loan/Principal Forgiveness	\$1,880,000.00	\$2,820,000.00	\$2,820,000.00	Standard	No	Under Review
24. Water Utility of Greater Tonopah	Full SCADA Deployment and Re-Instrumentation	6/1/2009		8	\$1,500,000.00	Loan/Reduced CIFR	\$1,200,000.00	\$300,000.00		2.000%	Yes \$1,200,000.00	Under Review
25. Peoria, City of	24-inch waterlines-Beardsley Road & 91st Avenue	4/30/2009	12 Months	34	\$8,484,203.00	Loan/Reduced CIFR	\$6,787,362.40	\$1,696,840.60		2.000%	No	Under Review
26. El Mirage, City of	Dysart at Thunderbird Water Line Extension	5/24/2009	12 Months	8	\$498,000.00	Loan/Reduced CIFR	\$398,400.00	\$99,600.00		1.500%	Yes \$398,400.00	Under Review
27. Prescott Valley, Town of	Water System Improvements 2.0 Million Gallon Water Storage Tank-Stoneridge	5/1/2009	6 Months	20	\$2,500,000.00	Loan/Reduced CIFR	\$2,000,000.00	\$500,000.00		1.500%	No	Under Review
28. Mesa, City of	Replacement of Aging Water Lines in Downtown Mesa	6/1/2009		35	\$1,430,000.00	Loan/Reduced CIFR	\$1,144,000.00	\$286,000.00		2.000%	Yes \$1,144,000.00	Under Review
29. Tempe Water Utilities Department, City of	J.G. Martinez Water Treatment Plant Upgrades - Gravity Plate Settlers / Gravity Thickeners	4/1/2009	12 Months	262	\$15,090,000.00	Loan/Reduced CIFR	\$12,072,000.00	\$3,018,000.00		2.000%	Yes \$12,072,000.00	Under Review

30. Holbrook, City of	Rehabilitation of 3 water storage tanks	3/1/2009	12 Months	6	\$700,000.00	Loan/Reduced CIFR	\$560,000.00	\$140,000.00		1.500%	No	Under Review
31. Santa Cruz Water Company	Solar	5/15/2009	12 Months	4	\$3,500,000.00	Loan/Reduced CIFR	\$2,800,000.00	\$700,000.00		2.000%	Yes \$2,800,000.00	Under Review
32. Phoenix, City of	Water Main Replacement Hope VI Project Area	3/30/2009	12 Months	17	\$2,000,000.00	Loan/Reduced CIFR	\$1,600,000.00	\$400,000.00		2.000%	Yes \$1,600,000.00	Under Review
TOTALS					\$94,292,597.18		\$56,401,381.94	\$37,891,215.00	\$30,750,775.00		\$40,040,118.00	